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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

**USA COMMERCIAL MORTGAGE
COMPANY,**

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**USACM Trust's Motion to Amend
Court's Orders Sustaining the First
Omnibus Objection Re: The Lerin
Hills, LTD Loan**

Date of Hearing: January 19, 2012

Time of Hearing: 10:00 a.m.

Estimated Time for Hearing: 10 minutes

The USACM Liquidating Trust (the "USACM Trust") moves to amend **Exhibit A** to the Court's Order Sustaining First Omnibus Objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in the Lerin Hills Loan [DE 9486] (the "Order").

After the Court entered the Order, the USACM Trust realized that the amount for Claim No. 10725-2053 by KM Financials LLC (the "Claim") was incorrect. The Court disallowed the double counted portion of the Claim in its Order Sustaining Thirteenth Omnibus Objection of USACM Liquidating Trust to Double Counted Claims [DE 7699]. To correct this error, the USACM Trust asks that the Court amend the Order such that the amount of the Claim is stated as \$50,883.56; 85% of the Claim (\$43,251.03) disallowed; and 15% of the Claim (\$7,632.53) is allowed. This result is consistent with how the Court treated the other claims subject to the First Omnibus Objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in the Lerin Hills Loan.

1 DATED November 28, 2011

2 LEWIS AND ROCA LLP

3 By s/ John Hinderaker (AZ 18024)

4 Robert M. Charles, Jr., NV 6593

5 John Hinderaker, AZ 18024 (*pro hac vice*)

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9 Attorneys for the USACM Liquidating Trust

10 Copy of the foregoing mailed by first class

11 Postage prepaid U.S. mailed on

12 November 28, 2011 to:

13 KM Financials LLC

14 4847 Damon Cir

15 Salt Lake City, UT 84117-5854

16 LEWIS AND ROCA LLP

17 /s/ Matt Burns

18 Matt Burns, Paralegal

USACM Trust

Lerin Hills LTD Loan

Single Loan Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount Relating to the Lerin Hills LTD Loan	Amount Disallowed (85%)	Amount Allowed (15%)
10725-00185	9/5/2006	Aurora Investments LP	2710 Harbor Hills Ln Las Vegas, NV 89117	1,017,916.67	865,229.17	152,687.50
10725-00213	9/25/2006	Billy Shope Jr Family LP	2833 Maryland Hills Dr Henderson, NV 89052-7700	101,791.67	86,522.92	15,268.75
10725-00187	9/5/2006	Brouwers Family Trust	8040 Vista Twilight Dr Las Vegas, NV 89123	50,895.83	43,261.46	7,634.37
10725-00175	9/1/2006	First Savings Bank Custodian Of John W Brouwers Md	Trust Department 2605 E Flamingo Las Vegas, NV 89119	50,895.83	43,261.46	7,634.37
10725-00172	8/28/2006	First Savings Bank Custodian Of The Paul Bloch IRA	Trust Department 2605 E Flamingo Las Vegas, NV 89119	152,687.50	129,784.38	22,903.13
10725-00176	9/1/2006	Francis Family Trust Dtd 11/10/98	Bruce & Tamara Francis Ttee 2360 E Mallory Cir Mesa, AZ 85213	50,895.83	43,261.46	7,634.37
10725-00899	10/31/2006	Joyce E Smith Trust Dated 11/3/99	C/O Joyce E Smith Trustee 3080 Red Springs Dr Las Vegas, NV 89135-1548	51,238.60	43,552.81	7,685.79
10725-02053	1/11/2007	KM Financials LLC	4847 Damon Cir Salt Lake City, UT 84117-5854	50,883.56	43,251.03	7,632.53
10725-00173	8/14/2006	Leer, Hans J & Carolyn F	2024 Gentry Ln Carson City, NV 89701	30,000.00	25,500.00	4,500.00
10725-01520	11/29/2006	Irene Anne Markham-Tafoya	7746 Fore Dawn Dr Las Vegas, NV 89123-0756	25,000.00	21,250.00	3,750.00
10725-00180	9/1/2006	Mamula, Melissa	3318 Tricking Stream Cir Las Vegas, NV 89117	25,447.92	21,630.73	3,817.19

EXHIBIT A

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